REGULATED INFORMATION PROTOCOL No. 20137_168929_2026_oneinfo

SENDER	INTRED S.p.A.
TAX CODE	11717020157
SUBJECT	VOLUNTARY PARTIAL PUBLIC TENDER OFFER FOR TREASURY SHARES LAUNCHED BY INTRED S.P.A.: PUBLICATION OF THE OFFER DOCUMENT
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RELEASE DATE	19/06/2026 15:58:12
IDENTIFIER	168929
USER	MARTA ALOCCI
ROLE	External delegate

CATEGORY

- 2.4 - Purchase or disposal of the issuer's own shares

RELEASE STEPS



19/06/2026 15:57:00 **19/06/2026 15:57:00** **19/06/2026 15:58:12** **19/06/2026 15:58:12**

ISSUER CONTACTS AT THE TIME OF RELEASE

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MEDIA

- ABC RISPARMIO
- ADNKRONOS
- ANSA
- AZIENDABANCA
- BLUERATING
- BORSAEXPERT
- BUSINESSCOMMUNITY.IT
- FOREXINFO.IT
- GAZZETTA DELL'ECONOMIA
- ITALPRESS
- MF DOW JONES
- MONEYREPORT
- RADIOCOR
- SOLDIEXPERT
- SOLDIONLINE
- SOLDIWEB.COM
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Press Release

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VOLUNTARY PARTIAL PUBLIC TENDER OFFER FOR TREASURY SHARES LAUNCHED BY INTRED S.P.A.

PUBLICATION OF THE OFFER DOCUMENT

Brescia, 19 June 2026 – **Intred S.p.A.** ("**Intred**" or the "**Company**" or the "**Offeror**"), a telecommunications operator listed since July 2018 on the Euronext Growth Milan market of Borsa Italiana (symbol: ITD.MI), further to the press release issued on 17 June 2026 (the "**Offeror's Press Release**") concerning the voluntary partial public tender offer (below the threshold) (the "**Tender Offer**" or the "**Offer**") for a maximum of 320,000 ordinary shares of the Company (the "**Shares Subject to the Offer**"), equal to 2.0% of the share capital, at a price of Euro 10.10 per share (the "**Consideration**") and for a maximum total value of Euro 3,232,000.00 (the "**Maximum Disbursement**"), announces that today it has published, on a voluntary basis, the offer document (the "**Offer Document**") relating to the Offer and the related acceptance form.

CONSOB and Borsa Italiana S.p.A. have neither examined nor approved the Offer Document.

The Offer Document is available to the public for consultation at:

(i) the registered office of the Offeror in Via Pietro Tamburini 1, 25136, Brescia (BS);

(ii) the Company's website www.intred.it ("*Investors / Partial Tender Offer on Treasury Shares*" section); and

(iii) the administrative and operating office of the Intermediary Responsible for Coordinating the Collection of Acceptances in Foro Buonaparte 10, 20121, Milano;

The acceptance period of the Tender Offer, corresponding to 15 Trading Days, will begin at 8:30 (Italian time) on 22 June 2026 and will end at 17:30 (Italian time) on 10 July 2026, unless extended. The Consideration is Euro 10.10 per share. The Consideration will be paid on 17 July 2026, unless the acceptance period is extended.

Reference is made to the Offer Document for a detailed description of all the terms and conditions of the Offer.

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This communication does not constitute and is not intended to constitute an offer, invitation or solicitation to buy or otherwise acquire, subscribe for, sell or otherwise dispose of financial instruments, and no sale, issue or transfer of financial instruments of Intred will be made in any country in breach of the regulations applicable therein.

The Offer will be made through the publication of the related offer document. The offer document will contain the full description of the terms and conditions of the Offer, including the procedures for acceptance. The publication or dissemination of this communication in countries other than Italy (with particular reference, among others, to the United States of America, Canada, Japan and Australia) may be subject to restrictions under applicable law and, therefore, any person subject to the laws of any country other than Italy is required to obtain information independently on any restrictions provided for by applicable laws and regulations and to ensure compliance with them. Any failure to comply with such restrictions may constitute a violation of the applicable regulations of the relevant country. To the maximum extent permitted by applicable regulations, the persons involved in the Offer shall be deemed exempt from any liability or adverse consequence that may arise from the violation of the aforementioned restrictions by the aforementioned persons concerned. This communication has been prepared in accordance with Italian law and the information disclosed herein may differ from that which would have been disclosed had the communication been prepared in accordance with the laws of countries other than Italy.

No copy of this communication or of any other document relating to the Offer will be, or may be, mailed or otherwise transmitted or distributed in or from any country in which the provisions of local law may give rise to civil, criminal or regulatory risks if information concerning the Offer is transmitted or made available to Intred shareholders in that country or in other countries where such conduct would constitute a violation of the laws of that country, and any person receiving such documents (including as custodian, nominee or trustee) is required not to mail or otherwise transmit or distribute them to or from that country.

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This press release is available online at www.1info.it and on the Issuer's website www.intred.it (*Investors / Partial Tender Offer on Treasury Shares* section).

Intred

Leading telecommunications operator in the Lombardy region, founded in 1996 by Daniele Peli, current Chairman and CEO of the company, listed since 2018 on the EGM market (formerly AIM Italia) of Borsa Italiana (symbol: ITD.MI). With a fibre-optic network of over 15,000 kilometres, Intred provides Professional, Public Administration and Residential customers with broadband and ultra-broadband connectivity, fixed access wireless, fixed-line telephony, cloud services and related ancillary services. Direct management of its infrastructure ensures efficiency, profitability, quality of service and a guaranteed, extremely high level of support. Valuable assets and a consolidated, highly scalable business model, with over Euro 14.2 million in revenue as at 31 March 2026, make Intred the ideal infrastructure technology partner, with a complete offering of high-quality, reliable and secure solutions. www.intred.it

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